

**Assessment by the Supervisory Board of Unibep S.A. of the Management Report on the Unibep Group's activities (containing the required disclosures concerning the Parent Company), the financial statements of Unibep S.A. and the consolidated financial statements of the Unibep Group in terms of their compliance with the books, documents, and facts**

*(prepared as required under § 70 (1) (14) and § 71 (1) (12) of the Regulation of the Minister of Finance of 29 March 2018 on current and periodic information provided by issuers of securities and the conditions for recognising as equivalent information required by the laws of a non-member state)*

The Supervisory Board of Unibep S.A. (the Company, Unibep, the Unibep Group, the Group) declares that, acting pursuant to Article 382 § 3 of the Commercial Companies Code, it has assessed:

- a) the financial statements of Unibep S.A. for 2021
- b) the consolidated financial statements of the Unibep Group for 2021
- c) the Management Report on the Unibep Group's activities for 2021 (containing the required disclosures concerning the Parent Company)

in terms of their compliance with the books, documents, and facts.

Based on the analysis of:

- a) the content of the aforementioned statements and report submitted by the Management Board of the Company,
- b) the documents and information provided by the Management Board of the Company,
- c) having regard to the outcome of meetings with representatives of the audit firm, including the key statutory auditor,
- d) the Audit Committee's information on the conduct, results and significance of the audit for the integrity of financial reporting in the Company and the Committee's role in the audit process,
- d) and on the basis of its knowledge of the Company and the scope of activities undertaken in connection with the preparation and audit of the aforementioned statements and report,

the Supervisory Board of the Company, guided by its own findings and the recommendation of the Audit Committee, is of the opinion that the Management Report on the Unibep Group's Activities (containing the required disclosures concerning the Parent Company), the financial statements of Unibep S.A. and the consolidated financial statements of the Unibep Group for the financial year 2021 have been prepared in accordance with the applicable laws and are in compliance with the accounting books, documents and the facts and give a true view of the development, achievements and situation of the Company, as well as do not raise any objections as to their form and content.

Jan Mikołuszko	.....
Beata Maria Skowrońska	.....
Wojciech Jacek Stajkowski	.....
Jarosław Mariusz Bełdowski	.....
Michał Kołosowski	.....
Paweł Markowski	.....
Dariusz Marian Kacprzyk	.....